TABLEAU ONLINE: PLOTTING MULTIPLE AXES ON THE VERTICAL AXIS



Look on Stack Overflow for how to plot multiple lines on a line chart in Tableau Online and you will turn away frustrated. Perhaps you can do two. Perhaps you can do three, if you also use the righthand axis. Most instructions you find are for Tableau Desktop. But Salesforce has bought Tableau, so online is where you need.

In this article, I show how to plot as many lines you want on a Tableau chart.

(This is part of our series on Tableau and assumes you have a basic understanding of the program. If not, you can start with <u>Tableau: Getting Started with Real Examples</u> or <u>Tableau for Finance: How To</u> <u>Join Tables</u>, <u>Write Calculations</u>, and <u>Analyze Finances</u>, among others.)

(This article is part of our <u>Tableau Online Guide</u>. Use the right-hand menu to navigate.)

Use case: Sales by employee by date

Look at this chart. This is three dimensions. If you were to take the normal approach to plotting this data, it would create separate charts for each employee. That's not a good way to show how one metric relates to another, since it's on a different chart. Stacking all the data onto one chart is easier to see.



To follow this tutorial, download and run <u>this Python code</u>. Then,

create this table:

create table sales (
salesperson varchar(50),
product varchar(50),
quantity numeric,
salesdate date);

Next, create a separate view for each of the salespeople (they are listed in the code) like this:

create view bob as select * from sales where salesperson = 'Bob';

Now create a **union** in the **data source** screen in the worksheet. Drop each view onto the union. A **union** is all of the data sets (views in this case) added together.





Change the **saledate** to group by month:



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This assigns a different color to each view and creates a legend to the right.

Table Name bob jin jose phil
jin jose
jose
phil
sally Sel

Select **Show mark labels** so you can see the numbers.









Creating different charts in Tableau

Now we can play around and select the **Show me** tab on the right and create different kinds of charts.



We need to have one or more **dimensions** and one or more **measures**. Remember <u>dimensions</u> are items you can do math calculations on (e.g., sales), and measures you cannot (e.g., table name and dates).



remove decimal points, do this:

ns	Table Name	MONTH(salesdate)
	SUM(quantity)	
by	Number Type Automatic Number Currency Percentage Scientific	n sdate phil 41
31	Decimal Places 0 * Units None	23 24
5	✓ Include separators	7 9

Here is a different chart:



in a text table:

	salesdate			
Table Name	March	April	May	June
bob	6.00	31.00	27.00	19.00
jin	11.00	32.00	24.00	14.00
jose	5.00	34.00	36.00	21.00
phil	7.00	23.00	41.00	24.00
sally	9.00	23.00	26.00	18.00

The same, but with the darling colors of a heat map (This is

not a heat map, not exactly.)

Sales by	wontr	i by Sa	les Per	rson		
	salesdate					
Table Name	March	April	May	June		
bob	6.00	31.00	27.00	19.00		
jin	11.00	32.00	24.00	14.00		
jose	5.00	34.00	36.00	21.00		
phil	7.00	23.00	41.00	24.00		
sally	9.00	23.00	26.00	18.00		