

# MONGODB ATLAS: SETTING UP & USING MANAGED MONGODB



In this article, I'll show you how to set up a NoSQL cloud database using MongoDB Atlas.

The MongoDB Atlas free tiers provide developers a turnkey solution to prototype and test applications using MongoDB as the backend database. [Database as a service \(DBaaS\)](#) aims to eliminate the tedious configuration process of a database while providing a scalable, highly available, and high-performance database.

Let's take a look.

*(This article is part of our [MongoDB Guide](#). Use the right-hand menu to navigate.)*

## What is MongoDB Atlas?

MongoDB Atlas is a cloud-based [NoSQL database service](#) developed by MongoDB Inc. It was developed to offer a flexible, scalable, and on-demand platform to eliminate the need for costly infrastructure, configurations, and maintenance.

MongoDB Atlas provides all the features of MongoDB—without the need to worry about database administration tasks such as:

- Infrastructure provisioning
- Database configurations
- Patches
- Scaling
- Backups

# Features of MongoDB Atlas

Key features of Atlas include:

- **Cloud provider agnostic.** MongoDB Atlas is a cloud provider agnostic service that allows users to run the database service on a cloud provider of their choice, including, of course, AWS, Azure, and GCP.
- **Up-to-date features.** MongoDB Atlas provides support to the two latest versions of MongoDB service with automatic patching and one-click upgrades.
- **Scalability & high availability.** Atlas can scale out and scale up to meet the database's needs effortlessly while having a minimum of three data nodes per replica set deployed across [availability zones](#), providing continuous database functionality.
- **High performance.** The MongoDB WiredTiger storage engine, along with compression and fine-grained concurrency control, gives the required performance for any database need.

Additionally, Atlas provides [monitoring and alerts](#), strong security, workload isolation, and [disaster recovery functions](#).

## Setting up MongoDB Atlas

MongoDB Atlas provides a free tier that can be used for learning and prototyping databases. This free tier is called M0 Sandbox, and it is limited to 512MB of storage, shared vCPU, and RAM with 100 maximum connections on a single M0 cluster.

The MongoDB Atlas paid services are billed hourly based on your usage.

This section will guide you step-by-step guide through creating a MongoDB database cluster on Atlas using the free tier account.

## Creating a MongoDB Atlas account

First, we need to create an account in MongoDB Atlas. There are two methods to create an account:

- You can use your pre-existing Google account to log in to the service.
- You can use your email to create a new account by providing an email address, name, password, and company name.

Review and accept the Terms of Service and Privacy Policy before clicking Sign Up. In this tutorial, we will use an email to create a MongoDB Atlas account.

# MongoDB Atlas

Move faster with a true multi-cloud database service for MongoDB built for agile teams who'd rather spend time building apps than managing databases.

Available on AWS, Google Cloud, and Azure.

[Start free](#)

Already have an account? [Log in here](#) →



 Pricing

 Getting started

 Migrate to MongoDB Atlas

 Frequently Asked Questions

## MongoDB Atlas website



**Get started free**  
No credit card required

 [Sign up with Google](#)

or

Your Company (optional)

How are you using MongoDB? 

Your Work Email

First Name

Last Name

Password

8 characters minimum

☐ I agree to the terms of service and privacy policy.

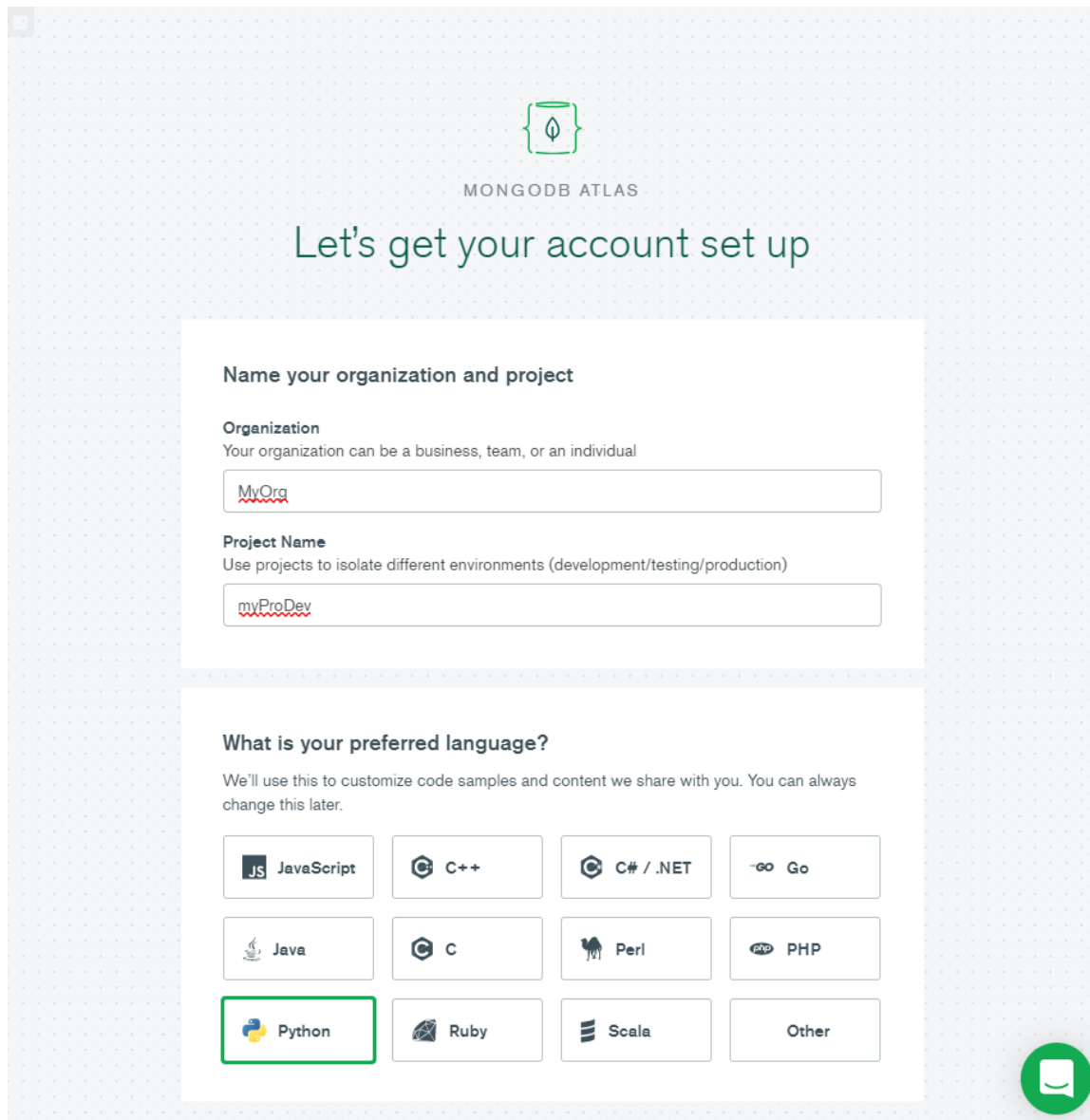
[Get started free](#)

Already have an account? [Sign in](#)

## MongoDB Atlas registration page

# Configuring your Atlas account

After creating the account, enter the organization name, project name, and select your preferred language. For this tutorial, we will select [Python](#).



The screenshot shows the MongoDB Atlas account setup interface. At the top, the MongoDB Atlas logo is displayed. Below it, the text "Let's get your account set up" is shown. The setup process is divided into two main sections. The first section, "Name your organization and project", contains two input fields. The "Organization" field is labeled "MyOrg" and the "Project Name" field is labeled "myProDev". The second section, "What is your preferred language?", lists various programming languages in a grid. The "Python" option is highlighted with a green border. A green chat bubble icon is visible in the bottom right corner.

**Organization**  
Your organization can be a business, team, or an individual

MyOrg

**Project Name**  
Use projects to isolate different environments (development/testing/production)

myProDev

**What is your preferred language?**  
We'll use this to customize code samples and content we share with you. You can always change this later.

JavaScript	C++	C# / .NET	Go
Java	C	Perl	PHP
<b>Python</b>	Ruby	Scala	Other

## Select cluster type

We will select the Shared Clusters option because we are creating a free tier cluster.



MONGODB ATLAS

## Choose a path. Adjust anytime.

Available as a fully managed service across 60+ regions on AWS, Azure, and Google Cloud

### Dedicated Multi-Region Clusters

For teams developing world-class applications that require multi-region resiliency or ultra-low latency.

- ✓ Includes all features from Shared and Dedicated Clusters
- ✓ Replicate data across multiple regions
- ✓ Globally distributed read and write operations
- ✓ Control data residency at the document level

Create a cluster

Starting at

**\$0.13/hr\***

\*estimated cost \$98.55/month

### Dedicated Clusters

For teams building applications that need advanced development and production-ready environments.

- ✓ Includes all features from Shared Clusters
- ✓ Auto-scaling
- ✓ Network isolation
- ✓ Realtime performance metrics

Create a cluster

Starting at

**\$0.08/hr\***

\*estimated cost \$56.94/month

### Shared Clusters

For teams learning MongoDB or developing small applications.

- ✓ Highly available auto-healing cluster
- ✓ End-to-end encryption
- ✓ Role-based access control

Create a cluster

Starting at

**FREE**

[Dismiss](#)

[Advanced Configuration Options](#)

## Create a starter cluster

After going through the above steps, you'll be presented with the **Create a Starter Cluster** page. Here, you'll select:

- Cloud provider
- Region
- Cluster tier
- MongoDB settings, like version and backup frequency

You can improve the connection latency between the application and the database by selecting a region closest to the location where your application is deployed. We will select AWS as our cloud provider and the N. Virginia (us-east-1) as the location.

Importantly, there is no option to create backups in the free tier. Finally, we name the cluster and click on **Create Cluster** to deploy the cluster.

## Create a Starter Cluster

Welcome to MongoDB Atlas! We've recommended some of our most popular options, but feel free to customize your cluster to your needs. For more information, check our [documentation](#).

Cloud Provider & Region

AWS, N. Virginia (us-east-1) ▾

aws

Google Cloud

Azure

★ Recommended region ⓘ

NORTH AMERICA

🇺🇸 Oregon (us-west-2) ★

🇺🇸 N. Virginia (us-east-1) ★

ASIA

🇸🇬 Singapore (ap-southeast-1) ★

🇮🇳 Mumbai (ap-south-1)

EUROPE

🇮🇪 Ireland (eu-west-1) ★

🇩🇪 Frankfurt (eu-central-1) ★

AUSTRALIA

🇦🇺 Sydney (ap-southeast-2) ★

Cluster Tier

M0 Sandbox (Shared RAM, 512 MB Storage) >  
Encrypted

Additional Settings

MongoDB 4.2, No Backup >

Cluster Name

Cluster0 >

FREE

Free forever! Your M0 cluster is ideal for experimenting in a limited sandbox. You can upgrade to a production cluster anytime.

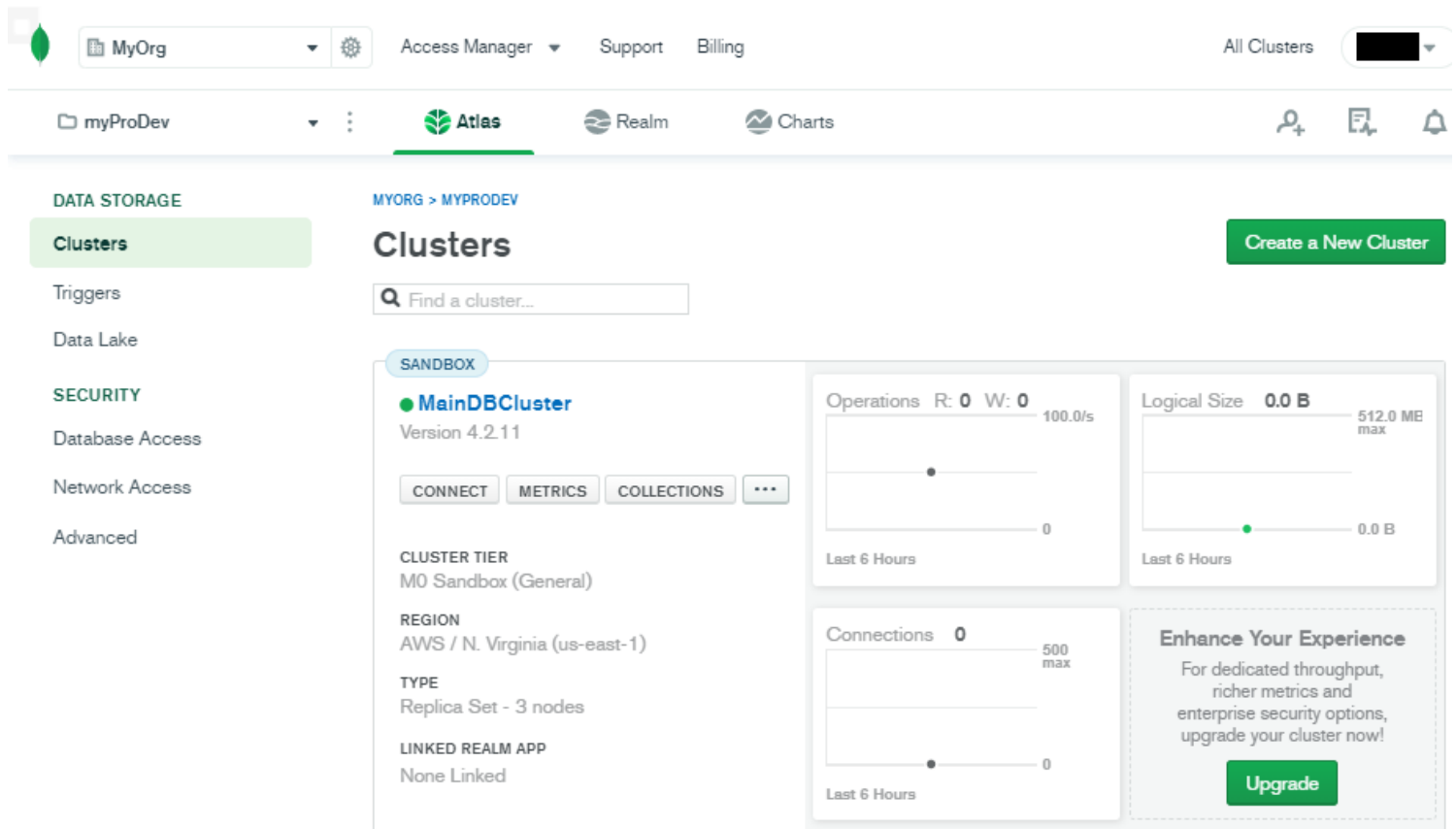
Back

Create Cluster

Creating a starter cluster

## Admin interface

It will take a couple of minutes after clicking on the **Create a Cluster** button to create a MongoDB with all the options specified. Then we will be redirected to the MongoDB Atlas Admin interface. We have named the cluster as MainDBCluster.



Admin Interface

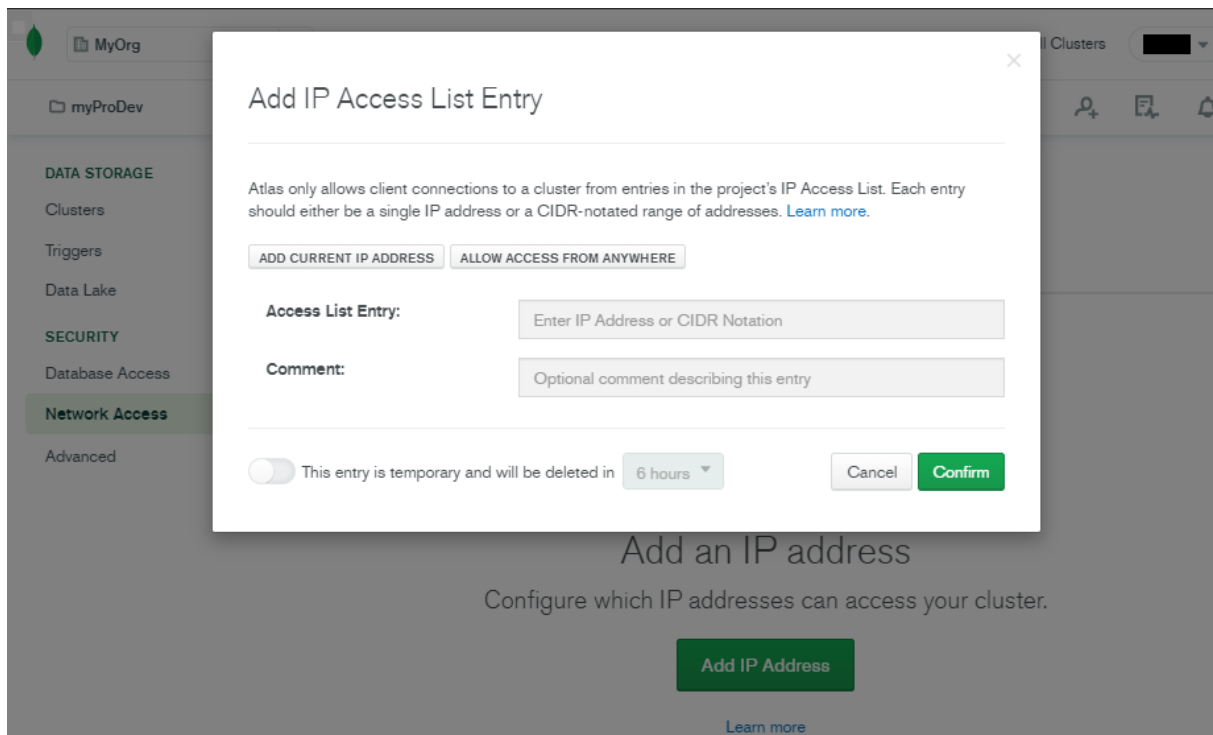
## Configuring your Atlas cluster

We have now successfully created a MongoDB cluster within MongoDB Atlas. Now, we must configure the access and security to the database before we can use the database. This section will cover the basic configurations of the cluster.

### Whitelist IP address

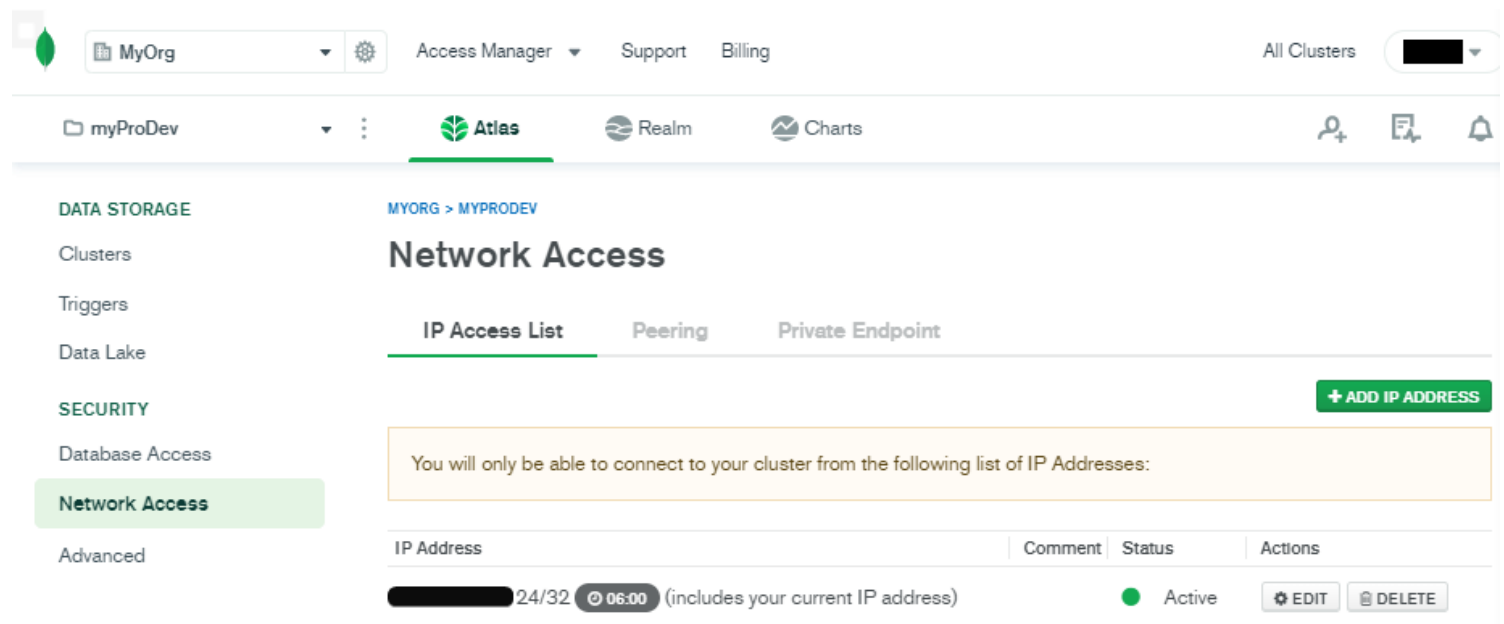
The first thing to do is to whitelist the IP address that can be used to access the database. By limiting the database access to specific IP addresses, we can limit the security risk of unwanted connection attempts to the database.

To whitelist an IP address, go to the Network Access section. Then click **Add IP Address** and enter the details. We have the option to add the current IP address and configure an expiry time.



## IP Whitelist page

We have selected a single IP with an expiry of six hours.



## Create users

We can create users using the Database Access section in the MongoDB Atlas admin interface.

To add a user, click **Add New Database User** in Database Access, and enter the details of the user. Let's create a simple user account with the Password Authentication method and give him Read and Write access to any database within the cluster.



MyOrg

Access Manager Support Billing

All Clusters

myProDev

Atlas Realm Charts

DATA STORAGE

Clusters

Triggers

Data Lake

SECURITY

Database Access

Network Access

Advanced

We are deploying your changes (current action: configuring MongoDB)

MYORG > MYPRODEV

## Database Access

Database Users Custom Roles

+ ADD NEW DATABASE USER

User Name	Authentication Method	MongoDB Roles	Resources	Actions
	SCRAM	readWriteAnyDatabase@admin	All Resources	EDIT  DELETE

Database access page

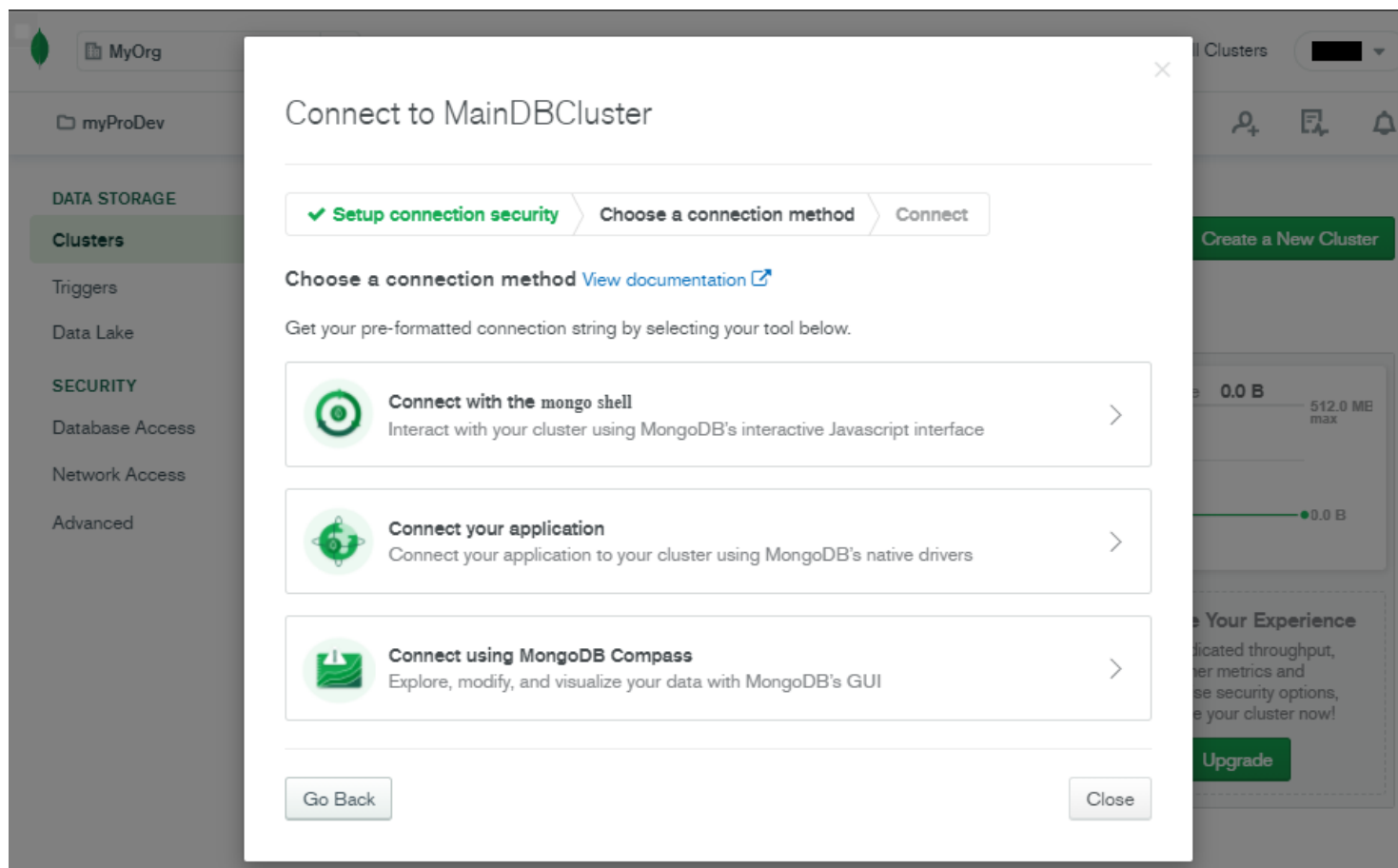
## Connect to the cluster

Within the Clusters section, click the **Connect** button in the MainDBCluster to connect to the database. MongoDB Atlas provides three methods to connect to the cluster:

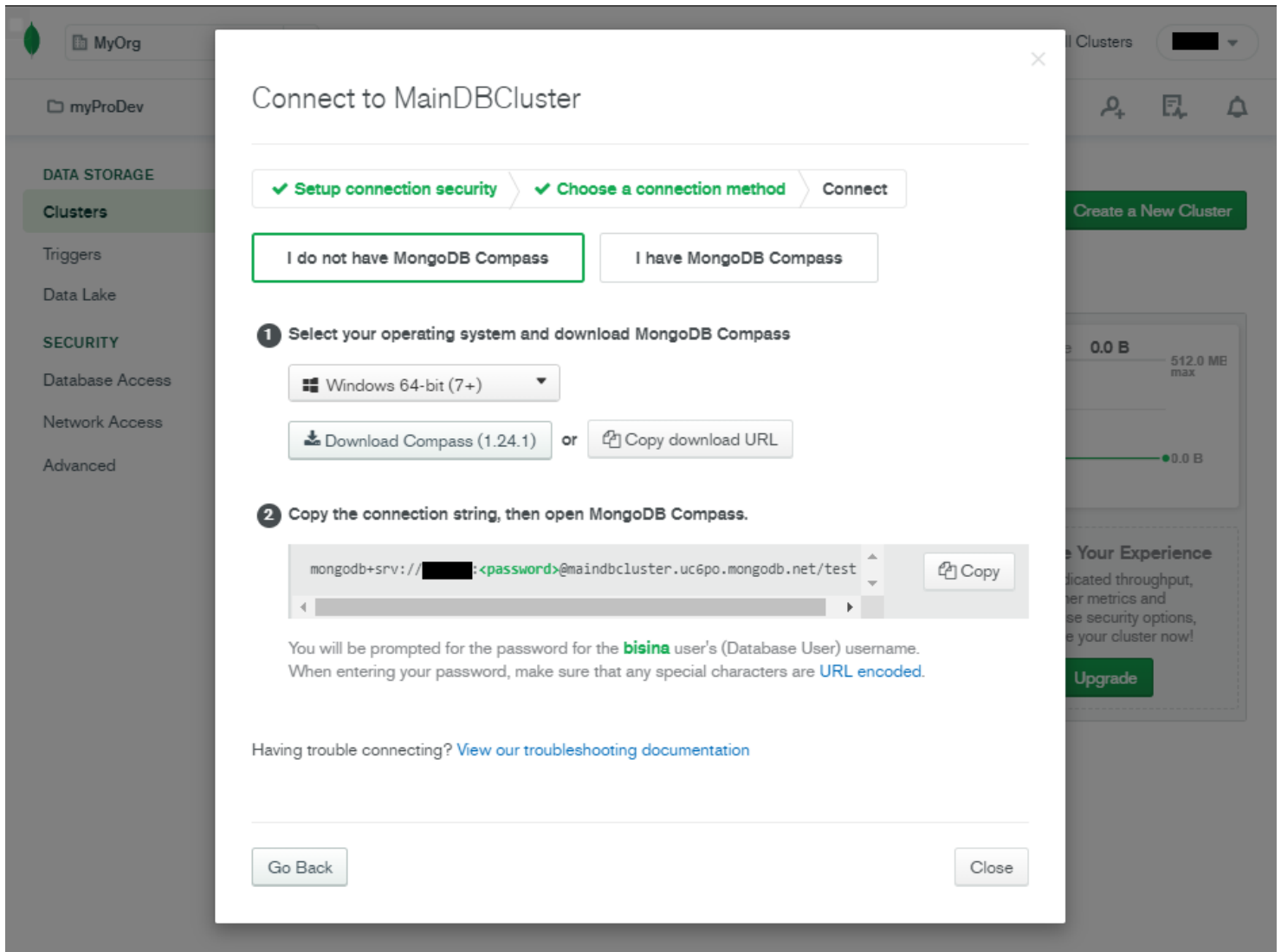
- Connect with [the Mongo shell](#)
- Connect your application
- Connect using [MongoDB Compass](#)

We will select the MongoDB Compass as the connection method as it would provide us a graphical user interface (GUI) to interact with the database. After selecting the MongoDB Compass option, we have the option to either:

- Download the MongoDB Compass client
- Use an existing MongoDB Compass installation



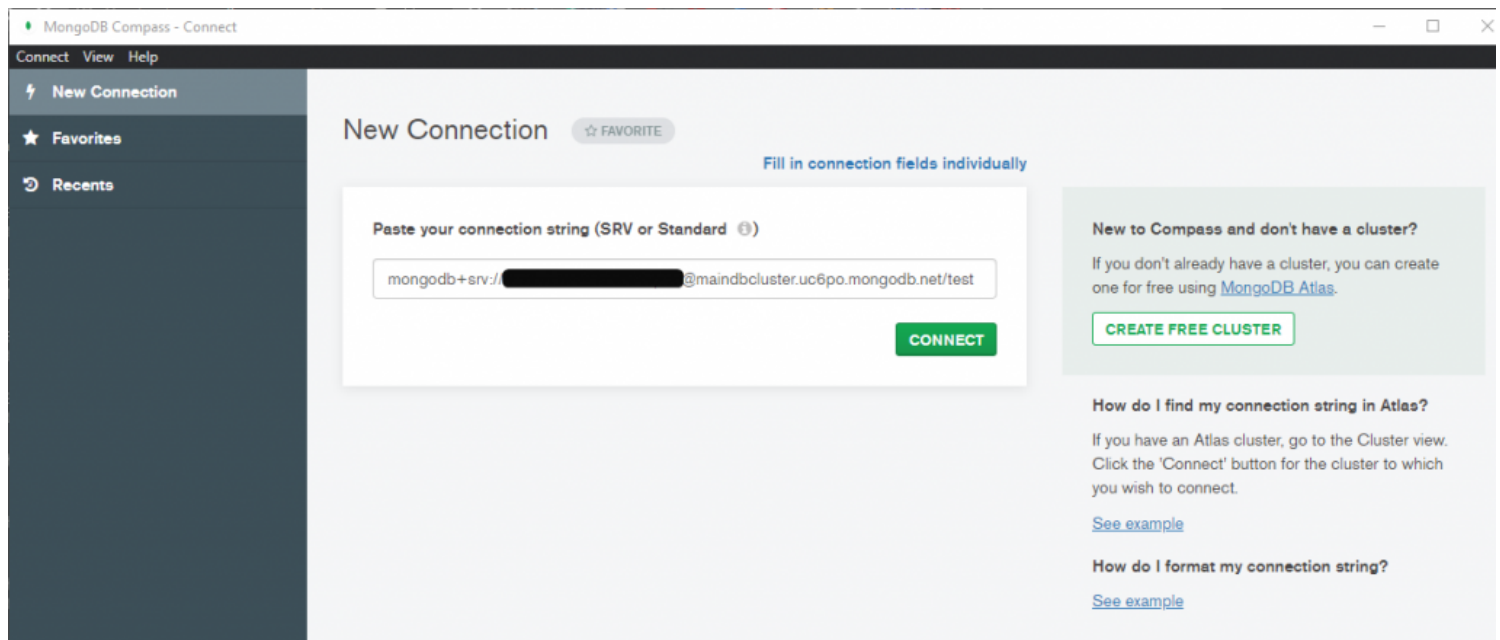
Connection methods



MongoDB Compass connection method

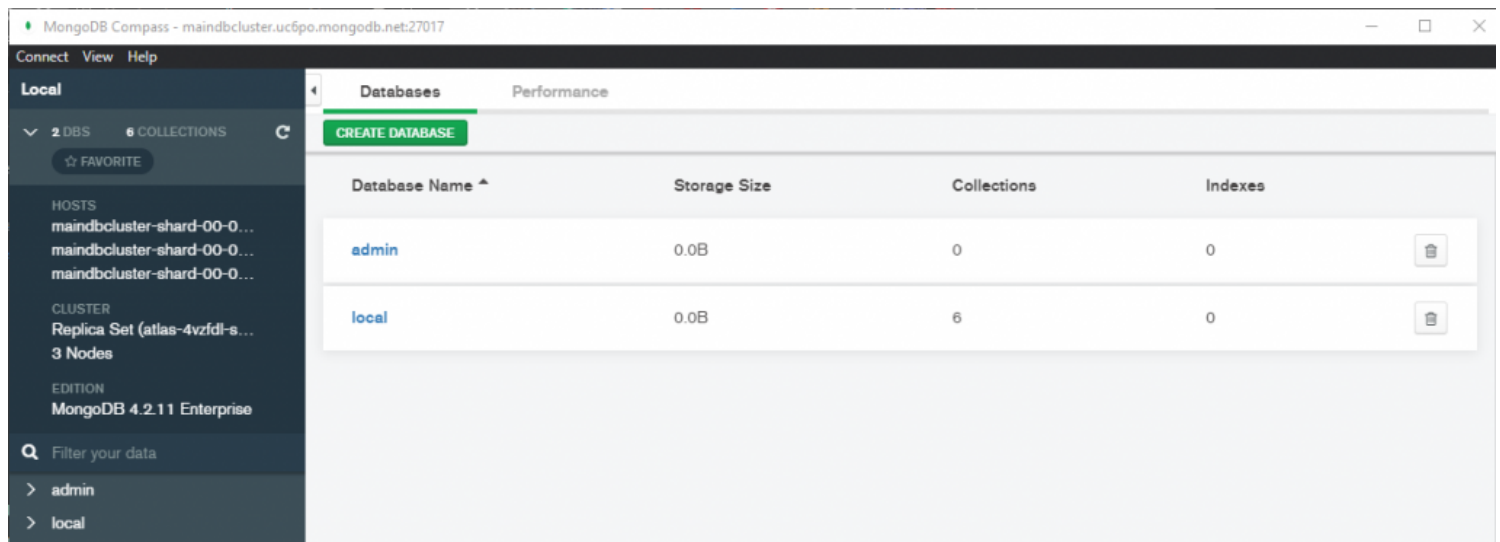
## Access the database

Using MongoDB Compass, we will connect to the MongoDB Atlas cluster to access the database. We will start the MongoDB Compass application and enter the connection string and click on **Connect**.



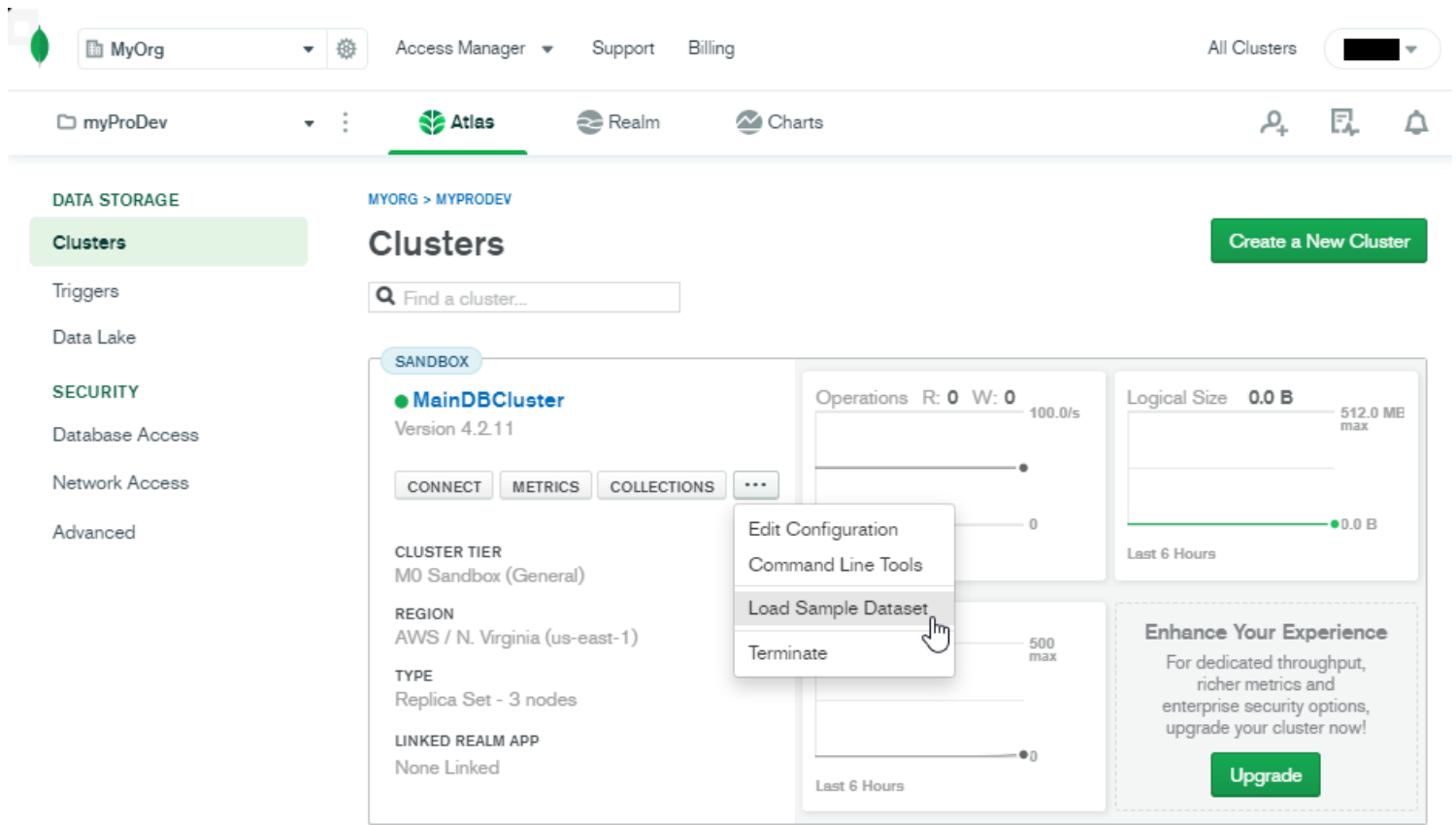
MongoDB Compass Connection Interface

After a successful connection, you'll be presented with the MongoDB Atlas cluster (MainDBCluster).

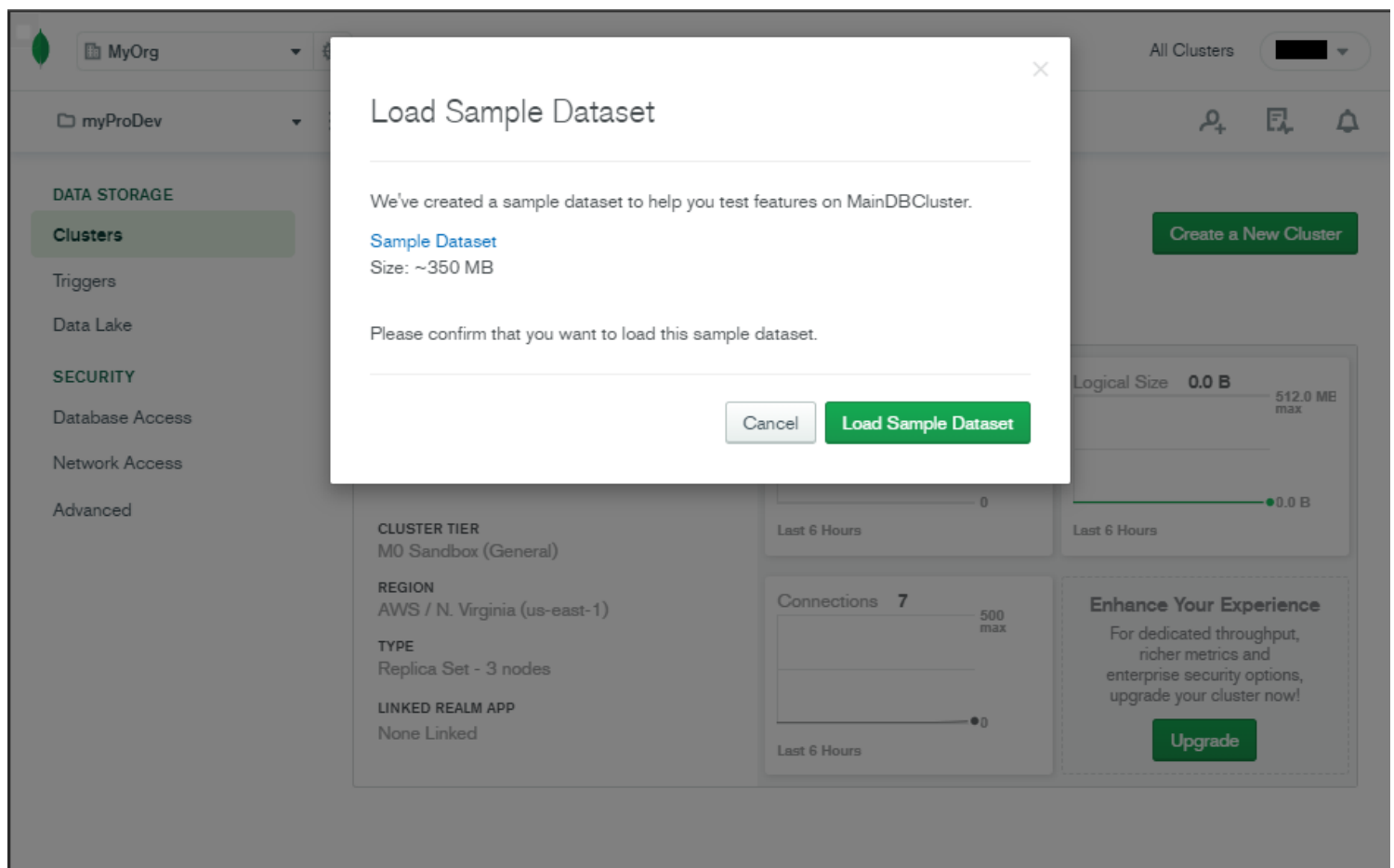


## Interacting with the database

Let's see how we can interact with the database using the MongoDB Atlas admin interface. MongoDB Atlas provides a sample dataset that can be added to a cluster for testing purposes. To load the sample dataset, select **Load Sample Dataset** in the Clusters section in the admin interface.



MongoDB Atlas admin interface



Load sample dataset

The screenshot displays the MongoDB Atlas web interface. At the top, there's a navigation bar with 'MyOrg', 'Access Manager', 'Support', and 'Billing'. A dropdown menu shows 'All Clusters'. Below this is a secondary bar with 'myProDev', 'Atlas', 'Realm', and 'Charts'. On the left, a sidebar lists 'DATA STORAGE' (Clusters, Triggers, Data Lake) and 'SECURITY' (Database Access, Network Access, Advanced). The main content area has a blue banner stating 'We are deploying your changes (current action: configuring MongoDB)'. Below this, the 'Clusters' section is active, showing a search bar and a 'Create a New Cluster' button. A blue banner indicates 'Loading your sample dataset...'. The 'MainDBCluster' details are shown, including 'Version 4.2.11', 'CONNECT', 'METRICS', and 'COLLECTIONS' buttons. Cluster specifications include: CLUSTER TIER: M0 Sandbox (General), REGION: AWS / N. Virginia (us-east-1), TYPE: Replica Set - 3 nodes, and LINKED REALM APP: None Linked. Performance metrics are displayed in three charts: Operations (R: 0, W: 0, 100.0/s), Logical Size (0.0 B, 512.0 MB max), and Connections (7, 500 max). All charts show data for the 'Last 6 Hours'. An 'Upgrade' button is present in a dashed box with the text 'Enhance Your Experience' and 'For dedicated throughput, richer metrics and enterprise security options, upgrade your cluster now!'.

After successfully loading the sample dataset, we can interact with the data using either:

- The MongoDB Atlas admin interface
- MongoDB Compass

## Using admin interface

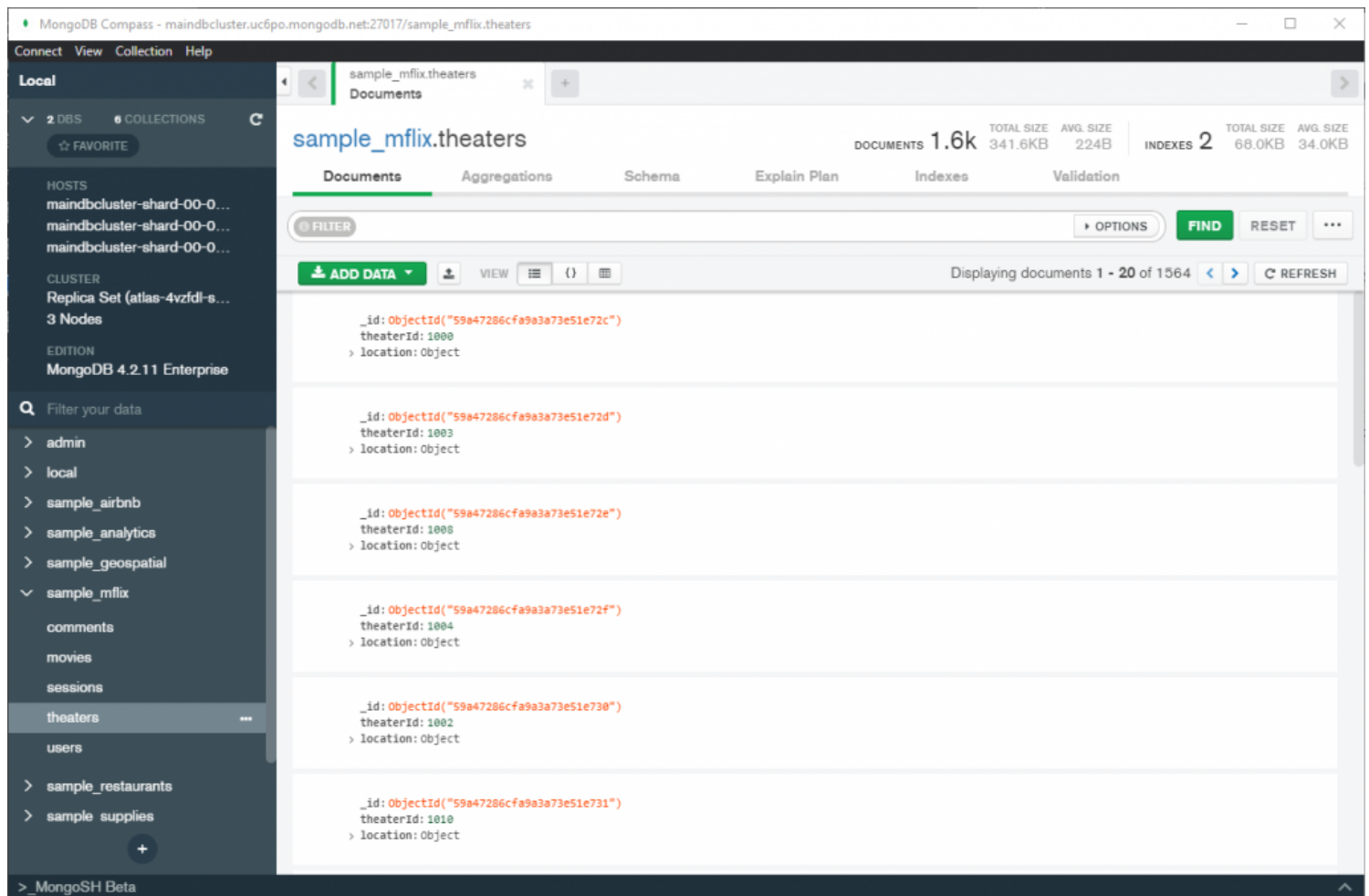
Within the admin interface, we can click the **Collections** button in the MainDBCluster. Then you'll be redirected to the Collections section.

The screenshot shows the MongoDB Atlas interface for a cluster named 'MainDBCluster'. The left sidebar contains navigation links for 'DATA STORAGE', 'SECURITY', and 'Feature Requests'. The 'DATA STORAGE' section is expanded, showing 'Clusters' and 'Triggers'. The 'Clusters' section is further expanded, showing 'sample\_airbnb' and 'listingsAndReviews'. The 'listingsAndReviews' collection is selected, and its details are shown in the main content area. The collection size is 80.00MB, with 5555 total documents and 480KB of indexes. A filter is applied: {'filter': 'example'}. The query results show a single document with the following fields: \_id, listing\_url, name, summary, space, description, neighborhood\_overview, notes, transit, access, interaction, house\_rules, property\_type, room\_type, bed\_type, minimum\_nights, maximum\_nights, cancellation\_policy, last\_scraped, calendar\_last\_scraped, first\_review, last\_review, accommodates, bedrooms, and beds.

MainDBCluster Collection (sample\_airbnb database)

## Using MongoDB Compass

From the MongoDB Compass interface, we can simply select the necessary databases and collections and interact with documents as needed.



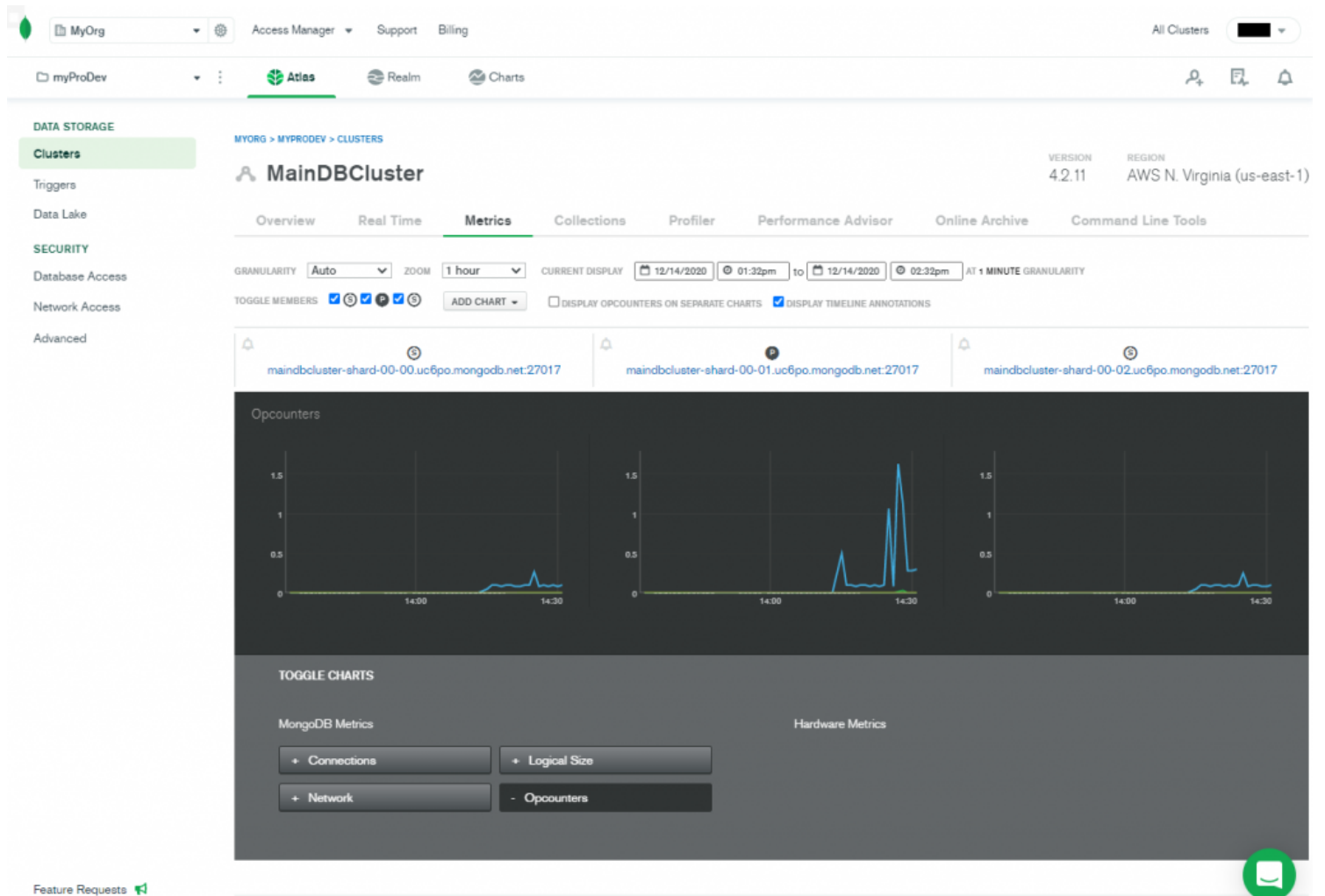
Collection view (simple\_mflix database)

Both methods allow you to carry out all the necessary database functions without a command-line interface.

## Monitoring the cluster

MongoDB Atlas provides metrics to monitor the cluster performance from the admin interface. Simply click on the **Metrics** button in the MainDBCluster, and you'll be redirected to the metrics page:





Atlas cluster metrics

That concludes this tutorial on MongoDB Atlas.

## Related reading

- [BMC Machine Learning & Big Data Blog](#)
- [MongoDB Guide](#), a series of tutorials
- [Snowflake Guide](#)
- [MongoDB vs Cassandra: NoSQL Databases Compared](#)
- [CAP Theorem for Databases: Consistency, Availability & Partition Tolerance](#)